



CHENNAI  
WATER  
DESALINATION  
Ltd.

Lr.no.CWDL/CMWSSB/FC/2007  
Dated 25<sup>th</sup> January 2007

The Managing Director  
CMWSSB  
Chennai

Sir,

Sub :setting up of 100 MLD Sea Water Desalination Plant at Minur on  
DBOOT, achievement of Financial Closure – submittal of Financing Documents

We are glad to inform you that we have achieved the Financial Closure for the subject project and in this regard, please find enclosed herewith the following :-

1. Letter from the Lender's Agent, M/s Canara Bank, IFB, Secunderabad, dated 25.01.2007 addressed to the Managing Director, CMWSSB, Chennai, in respect of CWDL having completed Financial Closure.
2. True Copies with enclosures of :
  - a. State Support Agreement
  - b. State Support TRA Agreement
  - c. Common Facility Agreement
  - d. Inter Creditor Agreement
  - e. Share Pledge Agreement
  - f. Sponsor Support Agreement
  - g. Sponsor Loan Agreement
  - h. TRA Agreement
  - i. Security Trustee Agreement
  - j. Indenture of Mortgage (pending registration confirmation)
  - k. Escrow & Disbursement Agreement
  - l. Deed of Hypothecation
  - m. Substitution Agreement
3. True copy of the Agreement for Supply of Equipments with enclosures

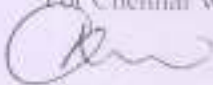
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4. True copy of the Contract for Engineering, Construction and Commissioning with enclosures
5. True copy of the Master Agreement with the Supplier and EC Contractor with enclosures
6. True copy of the O & M Agreement
7. True copy of all the Clearances
8. Due Diligence Report by the Lenders Engineer
9. Supplementary Due Diligence Report by the Lenders Engineer
10. True copy of the Land Lease Agreement

Thanking you,

Yours truly,

For Chennai Water Desalination Ltd



Director

- c.c :
- (1) Canara Bank, IFB, Secunderabad
  - (2) IVRCL I & P Ltd, Hyderabad
  - (3) Befesa CTA Spain

~~Paul~~  
~~25/07/345PM~~

